

## Subject Matter Expertise

### Foreign Exchange Trading Desktop Interface Design

A large wealth management firm was in the process of integrating broker entered foreign exchange orders with its F/X trading platform. The solution quickly needed a foreign exchange trading desktop design which provided real-time trade and P&L in a user friendly manner.

#### Approach

A Katahdin Solutions consultant led team rapidly assessed and designed a robust F/X trading desktop interface. Working under a condensed timeframe, the team:

- Captured key trade, book, blotter, rate, currency pairs, and other data requirements
- Prepared three interface design versions
- Enhanced targeted design through iterative releases
- Prepared technical specifications to assist in rapid implementation by the development team

The solution needed to maintain consistency with the client's wealth management desktop design guidelines.

#### Results

The final design was delivered in three weeks, and was rapidly incorporated into the integrated solution. Brokers found the common look and integration of F/X activity with equities and fixed income trading into the common platform to be efficient and a client service improvement.

---

***Through information technology and advisory capabilities, Katahdin Solutions provides consulting services to organizations seeking to achieve greater efficiency and value from their project delivery and compliance initiatives.***