

Billing Solutions

Integrated financial services companies, firms offering multiple products and services to diverse customers, and organizations processing large volumes of transactions across customized pricing plans share the common challenge of efficiently capturing activity to accurately calculate and bill customers in a timely manner. Processing delays and errors can delay cash flow and often lead to further inefficiencies as issues are resolved. The MetraNet agreements-based billing platform enables firms to monetize agreements across customers, suppliers and channels, in high transaction volume environments.

Katahdin Solutions helps firms identify their billing processes bottlenecks and error sources, build a business case for improvement, and implement improved processes and an integrated platform for activity capture, rules modeling, and bill processing.

Services

Financial services firms seeking to reduce operating costs, improve efficiencies, and define a data strategy for capturing product and billing agreement information benefit from an experienced partner. Katahdin Solutions provides services for the entire solution implementation life cycle and beyond to help customers optimize the benefits of automated agreements based billing solutions for their unique business processes. Our services include:

- Current state assessment of billing processes and tools, and opportunity analysis
- Billing solution identification, scoping and project planning
- Billing rules definition, data specification and process design
- Interface design and development, MetraNet configuration and rules definition
- Solution test: Parallel, functional, volume, integration
- Implementation project and change management
- Billing process expansion and continuous improvement

Why Katahdin

Our work implementing information technology solutions for asset managers, broker-dealers, custodians, exchanges, and banks gives Katahdin's consulting team in-depth experience with the business-specific dimensions of the automated agreements-based billing process. Professional expertise in defining, building and implementing automated solutions makes a Katahdin a trustworthy integration partner.

Client Successes

Katahdin's consulting team has led hundreds of solutions implementations to modify processes, capture data and enable automated business rules throughout financial services firms. Some examples of our work include:

- Banking Accounts Payable Solutions Development
- Order Management Systems
- Order and Trade Activity Capture Platforms
- Profit & Loss Solutions Implementation

Through information technology and advisory services, Katahdin Solutions helps organizations achieve greater efficiency and value from their project delivery and compliance initiatives.